

Pure Finance <> SalesPro

Pure Finance Group provides tailored financial solutions, taking into account contractor's unique financial needs. Get both home improvement financing and payment process solutions for your business right in SalesPro.

How to Enable Pure Finance on Your SalesPro account

From your admin dashboard, click on "Finance" then "Lenders". Click on "Enable" under Pure Finance Group.

Once the lender is enabled, you will be asked to connect your account using your Dealer ID below the list of lenders.

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Customers Pricing Documents Resources Workflow	FINANCE GROUP	e 😵 SURGERT FRANCAL				
Company App	Pure Finance Settings					^
Account	Don't have a Pure Finance account? Create one here.	Dealer ID:		Copy Fro	m Another Office	we
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Once you enter your dealer information, click "Save".

Add the Pure Finance Credit Application to Your Account

After Pure Finance is enabled, you can download the credit application to your account by clicking on "Credit Applications" then "Add New" and select Pure Finance. That will load the credit application into your account so that the next time you refresh your iPad the application will be there.

When adding the credit application, be sure you have all of the offices selected that you would like to use the application.



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		Lenders	Finance Options	Credit Applications	Credit App Sending	Remote Credit Apps	Payment Capture
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App Account					Pure Finance		
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Add or Change Financing Options

To add a new financing option for Pure Finance, click on "Finance Options" and "Add New" on the right side of the page.

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From the drop down under "Source", select "Pure Finance"

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Fill in all of the information needed, select which offices this option should apply to, toggle on the "Active" switch and click "Save"

Using Pure Finance in the SalesPro iPad App

In the SalesPro app, click on "Credit Application" and the Pure Finance Logo to load the application. From there, fill in the homeowner's information and click "Submit" when the application is complete.

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Ê	Proposals	Total Job Price \$15,000	
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5==	Credit Application	\$13,500	
	Finance Calculator	Plan Number Rate: 12.99, Term: 120 months	
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After clicking "Submit", the application will go to Pure Finance for approval. This is normally a quick process so your homeowner should have an answer in just a few minutes.

You can check on the status of an application by going to back to the Credit Application page and clicking on "View Application Pipeline".





From the Application Pipeline, you will be able to see the status of all your submitted applications.



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Resources					
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Salespro pureappt ··· 8820 Columbia 100 Pkwy Columbia MD 21045 hkim+1@leaptodigital.com					
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Still have questions?

Please reach out to SalesPro support if you have any remaining questions:

- Email: support@leaptodigital.com
- Phone: 844-370-LEAP (Option 2)
- Live chat: Open a chat